Instructions for Electronic Remittance Advice (ERA) Enrollment/Change/Cancellation

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Please use this guide to prepare/complete your Electronic Remittance Advice (ERA) Authorization Agreement Form. Missing, illegible or incomplete information within the agreement form will delay the benefits of participating in ERA. The following is a reference guide only, <u>do not fax, or email the instructions with the completed authorization form</u>. <u>Return Pages 2-3 ONLY</u>. If you prefer to enroll/change/cancel electronically, please go to our website at www.aetnabetterhealth.com/Ohio for the electronic form and instructions. If you have questions about the authorization agreement form or the enrollment process, please contact the Provider Services Department at 1-855-364-0974, or email us at OH_ProviderServices@aetna.com.

Please note that the descriptions for the data elements contained in the Electronic Remittance Advice (ERA) Authorization Form have been placed in an Appendix to make it easier to complete the form. Please refer to the Appendix when completing the form.

| Are you using one authorization agreement form per tax id number? |
|---|
| Enrollment forms containing more than one tax id will be returned. |
| Did you remember to put the NPI # on the authorization agreement form? |
| Enrollment forms without an NPI number will be returned. |
| List additional NPI numbers to be enrolled in the space provided at the end of the enrollment form. |
| Additional Information |
| Please contact your vendor for additional information on which distribution method to utilize as each vendor/clearinghouse may have a different distribution method. |
| If you do not use a vendor and have questions, please contact the Provider Services Department at 1-855-364-0974, or email OH_ProviderServices@aetna.com. |
| • If you would like to link directly with Emdeon please contact Emdeon Sales at 1-877-363-3666. There may be an additional cost |
| associated with linking directly with Emdeon. |
| Need to change or cancel an existing enrollment? |
| Complete a new authorization agreement form to make changes to an existing enrollment or to cancel an existing enrollment. Complete all parts of the form and mark the appropriate choice in the Submission Information section of the form. You are responsible for notifying Aetna Better Health of Ohio of any information changes. |
| Has the form been signed by the appropriate individuals? |
| Unsigned forms will be returned. |
| Have you completed all sections? |
| • Please type or print all requested information clearly. Incomplete and/or illegible fields will cause the form to be returned. |
| Have a completed form to submit? Forms can be submitted by fax or email. |
| • Completed new, change and cancellation authorization agreement forms can be submitted through one of the following methods: |
| Fax to: Aetna Better Health of Ohio, Provider Services Department Fax: 1-855-826-3809. Only one form per fax. Faxes containing multiple forms will be returned |
| multiple forms will be returned. <u>Email</u> to: OH_ProviderServices@aetna.com. Only one form per email . Emails containing multiple forms will be returned. |
| Entail to. On_noviderservices@actita.com. Only one form per entail. Entails containing mattiple forms will be retained. |
| Need to check the status of your ERA enrollment? |
| Please allow 10-15 business days for processing once enrollment is received. Processing times may vary depending on number of enrollments received, accuracy of the information provided and how legible the form is. |
| The online instructions on our website at www.aetnabetterhealth.com/Ohio will instruct you to contact the Provider Services |
| Department at 1-855-364-0974, or email OH_ProviderServices@aetna.com with any questions or to check enrollment status. |
| Have you contacted your financial institution to arrange for the delivery of the CORE-required Minimum CCD+ Reassociation Data Elements from the NACHA ACH/EFT payment file? |
| • Your financial institution must be a participating member of the Automated Clearinghouse Association (ACH) and accept the CCD+ |
| format. You must proactively contact your financial institution to arrange for the delivery of the CORE-required Minimum CCD+ Data Elements necessary for the successful reassociation of the EFT payment with the ERA remittance advice. |
| Do you have a late or Micsing EET navment or EPA remittance advise? |
| Do you have a Late or Missing EFT payment or ERA remittance advice? If you have not received your EFT payment or the corresponding ERA remittance advice by the 4th business day after you receive |
| either the EFT payment or ERA remittance advice, contact your Provider Services representative at 1-855-364-0974, email us at |
| OH_ProviderServices@aetna.com or fax us at 1-855-826-3809. |

7400 W. Campus Rd. New Albany, OH 43054 1-855-364-0974 Fax 1-855-826-3809

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| Electronic Remittance Advice (ERA) Authorization Agreement | | | | | | | | | | |
|---|-----------|----------|------------|----------|------------|------------|------------|------------|------------|---|
| Page 2 – Definitions for DEG group data elements contained in Appendix. | | | | | | | | | | |
| DEG1 | PROVID | ER INFC | RMATIC | N | | | | | | |
| Provider Name | | | | | | | | | | |
| Doing Business As Name | | | | | | | | | | |
| (DBA) | | | | | | | | | | |
| Provider Address | | | | | | | | | | |
| Street | | | | | | | | | | |
| City | | | | | | | | | | |
| State/Province | | | | | | | | | | |
| Zip Code/Postal Code | | | | | | | | | | |
| DEG2 | PROVID | ER IDEN | ITIFIERS | INFORM | ATION | | | | | |
| Provider Federal Tax Ident | ification | | | | | | | | | |
| Number (TIN) or E | mployer | | | | | | | | | |
| Identification Numb | oer (EIN) | | | | | | | | | |
| National Provider Identifier | | | | | | | | | | |
| (NPI) | | | | | | | | | | |
| DEG3 | PROVID | ER CON | TACT INI | ORMAT | ION | | | | | |
| Provider Contact Name | | | | | | | | | | |
| Telephone Number | | | | | | | | | | |
| Email Address | | | | | | | | | | |
| Fax Number | | | | | | | | | | |
| DEG7 | ELECTR | ONIC RE | MITTAN | | | RMATION | J | | | |
| Preference For Aggregation o | f Remitta | nce Data | (e.g., Acc | ount Nun | nber Linka | age to Pro | ovider Ide | ntifier) - | Select fro | m |
| below | | | | | | 0 | | , | | |
| Provider Tax Identification Nu | umber | | | | | | | | | |
| (TIN) | | | | | | | | | | |
| National Provider Identifier | | | | | | | | | | |
| (NPI) | | | | | | | | | | |
| Method of Retrieval | | | | | | | | | | |
| DEG8 | ELECTR | ONIC RE | MITTAN | | | RINGHOU | JSE INFO | RMATIO | N | |
| Clearinghouse Name | | | | | | | | | | |
| Clearinghouse Contact | | | | | | | | | | |
| Name | | | | | | | | | | |
| Telephone Number | | | | | | | | | | |
| Email Address | | | | | | | | | | |
| DEG10 | SUBMIS | SION IN | FORMA | ΓΙΟΝ | | | | | | |
| Reasons For Submission – Sel | | | | | | | | | | |
| New Enrollment | | | | | | | | | | |
| | | | | | | | | | | |
| Change Enrollment | | | | | | | | | | |
| Cancel Enrollment | | | | | | | | | | |

Electronic Remittance Advice (ERA) Authorization Agreement Page 3 – Definitions for DEG group data elements contained in Appendix. Authorized Signature Written Signature of Person Submitting Enrollment Printed Name of Person Submitting Enrollment Printed Title of Person Submitting Enrollment

Authorization Agreement – By signing above, I hereby agree that I have read and agree to the terms and conditions stated in the Authorization Agreement below.

Authorization Agreement

Electronic Remittance Advice (ERA)

An ERA is an electronic version of a payment explanation of benefits (EOB) explaining claims payment or denial.

This authorization is to remain in effect until Aetna Better Health of Ohio has received an ERA cancellation notification from me that affords Aetna Better Health of Ohio a reasonable opportunity to act on it. Please allow 10-15 business days for processing once enrollment is received. Processing times may vary depending on number of enrollments received, accuracy of the information provided and how legible the form is.

Additional Required Information For Enrollment – MUST BE COMPLETED

| ERA Receiver Information** | | | | |
|---|--|--|--|--|
| Receiver ID | | | | |
| Distribution Method** (must indicate one method) | FTP Internet Log ID (8 characters) TSO ID NDMs Node Name (unique vendor ID) lower case Emdeon Office (email address)*** | | | |

ERA Receiver Information and Distribution Method Choices**:

- 1. Emdeon Office*** is a suite of Emdeon practice management products, which includes a multitude of provider products. Emdeon Office should only be selected if you as the provider use the suite of Emdeon Office practice management products.
- 2. FTP Internet- this may be an FTP log on or it may be used to list the payment manager connection. MEDICOM is the distribution method when using payment manager.
- 3. TSO Mailbox- this is a dial up connection.
- 4. NDM S Node- this is typically used for 837 claim submissions.

| Additional Information Required If Enrolling in Emdeon Payment Manager – Offered at no additional cost | | | | | |
|--|-----|--|----|--|----------------------------------|
| Check the correct box to | Yes | | No | | Both ERA and Payment Manager 🛛 📮 |
| indicate a Payment | | | | | |
| Manager request | | | | | |
| If Payment Manager, | Yes | | No | | Payment Manager User ID: |
| does a User ID already | | | | | |
| exist? | | | | | |
| | | | | | |

| Additional National Provider Identification (NPI) to be enrolled | | | | |
|--|-----|-----|--|--|
| NPI | NPI | NPI | | |
| NPI | NPI | NPI | | |
| NPI | NPI | NPI | | |
| NPI | NPI | NPI | | |
| NPI | NPI | NPI | | |

| General Reference Information | | | |
|-----------------------------------|------------|--|--|
| Payer Information | | | |
| Payer ID: | Tax ID: | | |
| Aetna Better Health of Ohio 50023 | 45-2764938 | | |
| | | | |

Emdeon Confirmations – Internal Use Only

Send Emdeon 835 enrollment confirmations to: OH_ProviderServices@aetna.com



Appendix - Data Element Names and Descriptions – To be used for completing the Electronic Remittance Advice (ERA) Authorization Agreement Page 4

| DEG1 | G1 PROVIDER INFORMATION | | |
|----------------------|--------------------------------------|---|--|
| Data Eleme | ent Name | Description | |
| | Provider Name | Complete legal name of institution, corporate entity, practice or individual provider | |
| Doing | Business As Name (DBA) | A legal term used in the United States meaning that the trade name, or fictitious business name, under which the business or operation is conducted and presented to the world is not the legal name of the legal person(s) who actually own it and are responsible for it | |
| Provide | er Address - Street | The number and street name where a person or organization can be found | |
| Prov | ider Address - City | City associated with provider address field | |
| F | Provider Address – State/Province | ISO 3166-2 two character code associated with the State/Province/Region of the applicable Country | |
| Zip Code/Postal Code | | System of postal-zone codes (zip stands for "zone improvement plan") introduced in the U.S. in 1963 to improve mail delivery and exploit electronic reading and sorting capabilities | |

| DEG2 PROVIDER IDE | PROVIDER IDENTIFIERS INFORMATION | | |
|---------------------------------------|--|--|--|
| Data Element Name | Description | | |
| Provider Federal Tax | | | |
| Identification Number (TIN) | A Federal Tax Identifier Number, also known as an Employer Identification Number | | |
| or Employer Identification | (EIN), is used to identify a business entity | | |
| Number (EIN) | | | |
| National Provider Identifier (NPI) | Ladonted under HIPAA The NPL is a 10-nosition intelligence-tree numeric identitier | | |

| DEG3 | PROVIDER CONTACT INFORMATION | | | | |
|-----------------------|------------------------------|--|--|--|--|
| Data Element Name | | Description | | | |
| Provider Contact Name | | Name of a contact in provider office for handling ERA issues | | | |
| Telephone Number | | Associated with contact person | | | |
| Email Address | | An electronic mail address at which the health plan might contact the provider | | | |
| Fax Number | | A number at which the provider can be sent facsimiles | | | |

Appendix - Data Element Names and Descriptions – To be used for completing the Electronic Remittance Advice (ERA) Authorization Agreement Page 5

| DEG7 | ELECTRONIC REI | LECTRONIC REMITTANCE ADVICE INFORMATION | | |
|---------------------------------------|---|---|--|--|
| Data Eleme | ent Name | Description | | |
| of Rem Account N | ce for Aggregation littance Data (e.g., lumber Linkage to Identifier) - Select from below | Provider preference for grouping (bulking) claim payment remittance advice – must match preference for EFT payment | | |
| Provider | Tax Identification Number (TIN) | | | |
| National Provider Identifier (NPI) | | | | |
| Method of Retrieval | | The method in which the provider will receive the ERA from the health plan (e.g., download from health plan website, clearinghouse, etc.) | | |

| DEG8 | ELECTRONIC REMITTANCE ADVICE CLEARINGHOUSE INFORMATION | | |
|-------------------------------|--|--|--|
| Data Eleme | ent Name | Description | |
| Cle | aringhouse Name | Official name of the provider's clearinghouse | |
| Clearinghouse Contact Name | | Name of a contact in clearinghouse office for handling ERA issues | |
| Telephone Number | | Telephone number of contact | |
| Email Address | | An electronic mail address at which the health plan might contact the provider's clearinghouse | |

| DEG10 | SUBMISSION INFORMATION | | | | |
|--|------------------------|---|--|--|--|
| Data Eleme | ent Name | Description | | | |
| Reason for | Submission - Select | t from below | | | |
| | New Enrollment | | | | |
| C | hange Enrollment | | | | |
| (| Cancel Enrollment | | | | |
| Authorized Signature | | The signature of an individual authorized by the provider or its agent to initiate, modify or terminate an enrollment. May be used with electronic and paper-based manual enrollment. | | | |
| Written Signature of Person Submitting Enrollment | | A (usually cursive) rendering of a name unique to a particular person used as confirmation of authorization and identity | | | |
| Printed Name of Person Submitting Enrollment | | The printed name of the person signing the form; may be used with electronic and paper-based manual enrollment | | | |
| Printed Title of Person Submitting Enrollment | | The printed title of the person signing the form; may be used with electronic and paper-based manual enrollment | | | |