

### Aetna Medicare Advantage Plan 2019 Individual Enrollment Request Form Instructions

#### How to enroll

Online at	Call us at	Through your	Fax to:	Mail to:
www.aetnabetterhealth.com/	1-833-859-6031	agent: Give	Attention:	Aetna Medicare
texas-hmosnp	(TTY: 711)	them the	Enrollment	PO Box 7405
or through Medicare at		completed	Department	London, KY 40742
www.medicare.gov		form	Fax: <b>1-866-756-5514</b>	

# **Get ready**

### Have the following handy:

- Your red, white and blue Medicare insurance card
- Your health insurance information for any other insurance you have (including Medicaid)
- Your primary care physician's full name

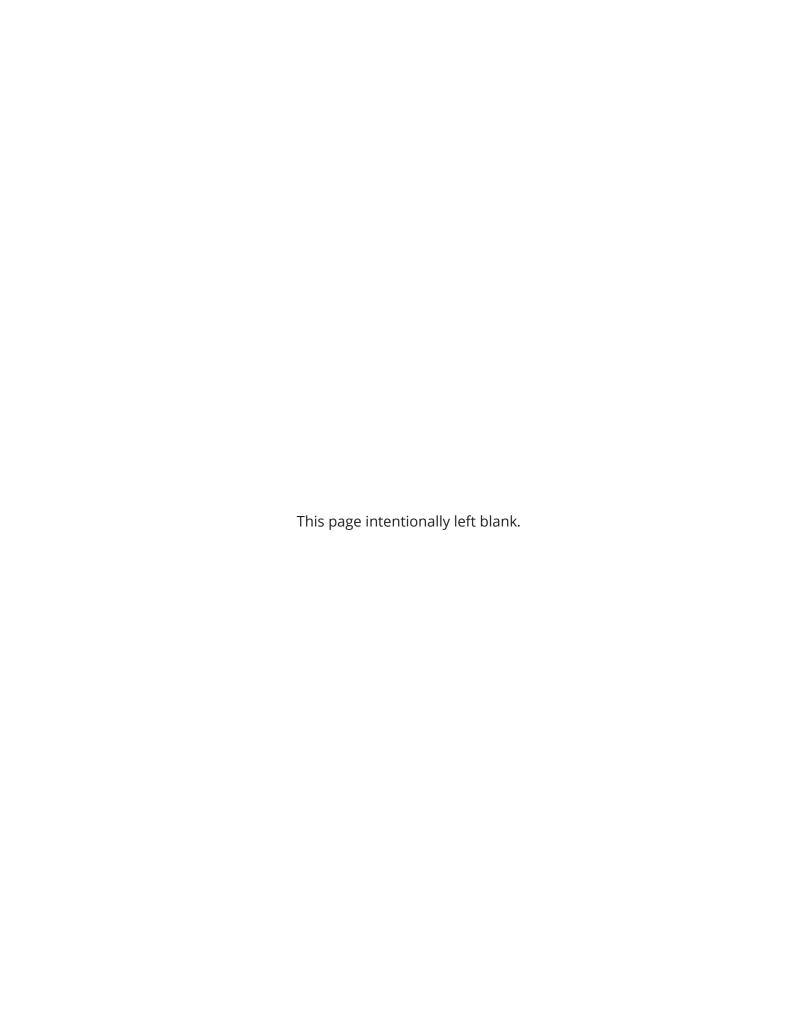
### **Questions?**

Call us at **1-833-859-6031 (TTY: 711)**. We're here 8 a.m. to 8 p.m., seven days a week, from October 1 – March 31 and 8 a.m. to 8 p.m., Monday – Friday, from April 1 – September 30.

# Tips for your enrollment request

- **1.** Each applicant must complete their own enrollment. Please don't photocopy a form for reuse.
- 2. Print neatly. **Complete all 8 sections.** Don't forget to sign and date the form.
- **3.** If you enroll outside the Annual Enrollment Period (AEP) timeframe, you must confirm your enrollment period (see next page).
- **4.** Make a copy of the application for your records.
- **5.** We recommend you confirm your form was received if you fax or mail it (e.g. send certified mail).

Thank you for choosing our plan. You will hear from us within 10-14 days.



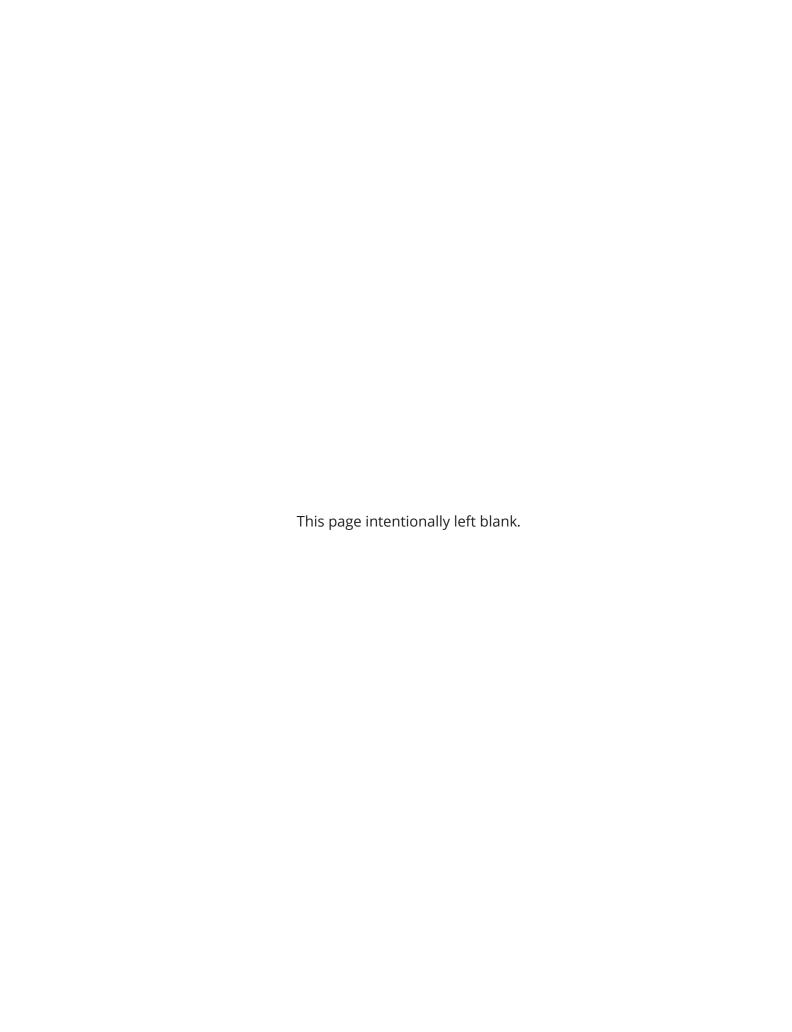
# Confirm your enrollment period



Typically, you may enroll in a Medicare Advantage Plan during the Annual Enrollment Period (AEP) from October 15 through December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period.

If you enroll in a Medicare plan outside AEP, check the statement that applies to you. By checking a box you certify that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

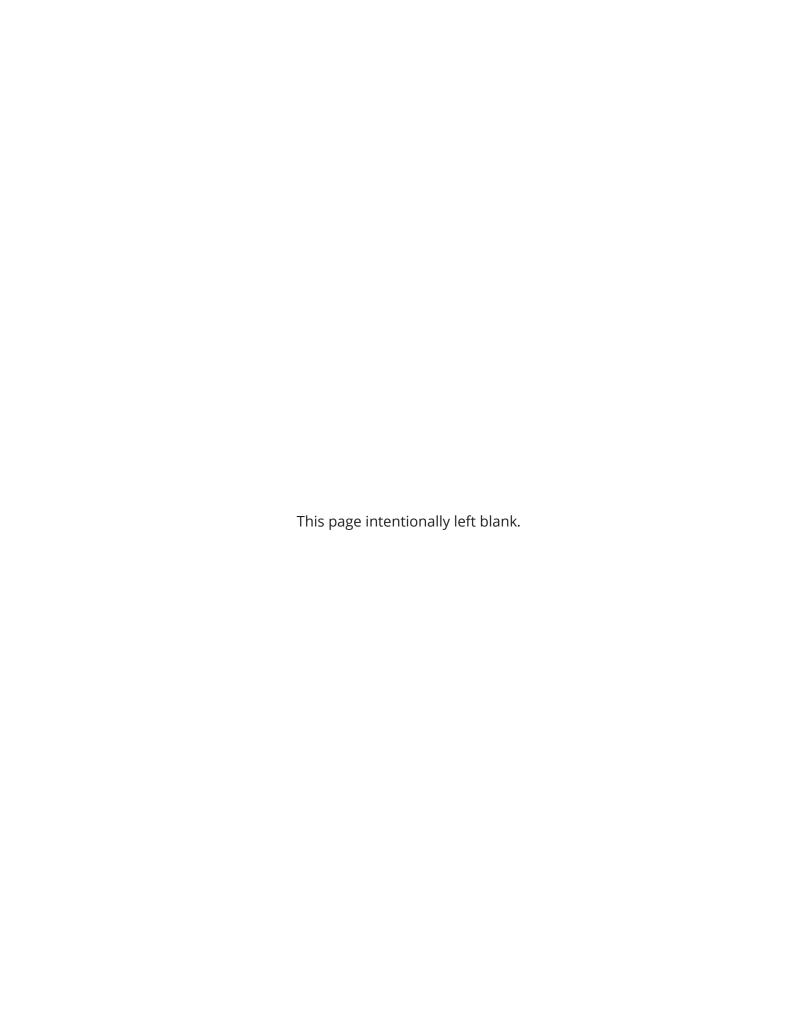
Pro	spective member name	Medicare number
	I am enrolled in a Medicare Advantage plan and want to make Advantage Open Enrollment Period (MA OEP)	e a change during the Medicare
	I recently moved outside of the service area for my current plais a new option for me. I moved on/(date).	an or I recently moved and this plan
	I recently was released from incarceration. I was released on	/(date).
	I recently returned to the United States after living permanent the U.S. on/(date).	tly outside of the U.S. I returned to
	I recently obtained lawful presence status in the United States/ (date).	s. I got this status on
	I recently had a change in my Medicaid (newly got Medicaid, hassistance, or lost Medicaid) on/(date).	ad a change in level of Medicaid
	I recently had a change in my Extra Help paying for Medicare got Extra Help, had a change in the level of Extra Help, or lost (date).	prescription drug coverage (newly Extra Help) on//
	I have both Medicare and Medicaid, (or my state helps pay for Extra Help paying for my Medicare prescription drug coverage	r my Medicare premiums) or l get e, but l haven't had a change.
	I am moving into, live in, or recently moved out of, a long-tern home). I moved/will move into/out of the facility on/	n care facility (for example, a nursing _/ (date).
	I recently left a PACE program on/ (date).	
	I recently involuntarily lost my creditable prescription drug co Medicare's). I lost my drug coverage on/(dat	verage (coverage as good as e).
	I will leave or left my employer or union coverage on/	/ (date).
	I belong to a pharmacy assistance program provided by my st	ate.
	My plan is ending its contract with Medicare, or Medicare is en	nding its contract with my plan.
	I was enrolled in a plan by Medicare (or my state) and I want t enrollment in that plan started on/ (date).	o choose a different plan. My
	I was enrolled in a Special Needs Plan (SNP), but I have lost the required to be in that plan. I was disenrolled from the SNP on	e special needs qualification /(date).
	I was affected by a weather-related emergency or major disast Emergency Management Agency (FEMA). One of the other sta was unable to make my enrollment because of the natural dis	tements here applied to me, but I
	I am new to Medicare (not applicable if you already have Med	
if yo	one of these statements apply to you or you're not sure, call us ou can enroll. We're here 8 a.m. to 8 p.m., seven days a week, fi m. to 8 p.m., Monday – Friday, from April 1 – September 30.	



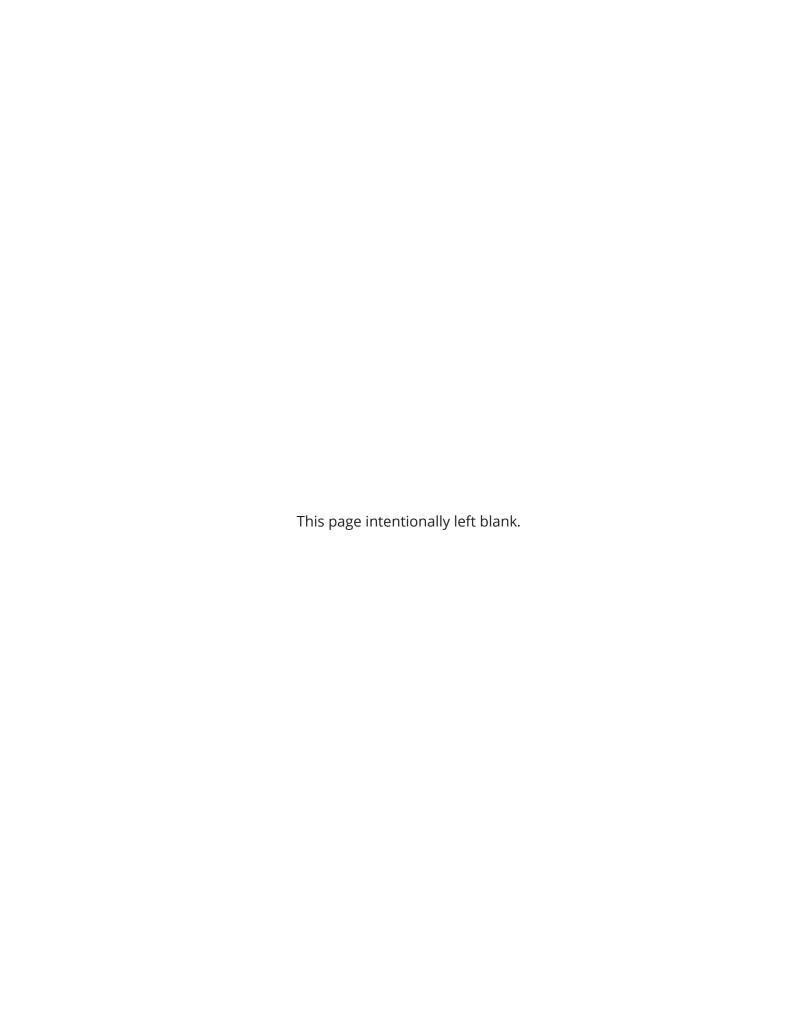
# **Enrollment Request Form**

Agent/Producer/Broker	Use Only:
Agent/producer/broker name:	
NPN #:	

#### To Enroll in an Aetna Medicare Plan, Please Provide the Following Information: Section 1: Choose your plan Check the plan you want to enroll in. ☐ Aetna Medicare Dual Core (HMO SNP) (H8597-001) **\$0.00** per month **Section 2: Your information** First name Middle initial □ Mr. Last name $\square$ Mrs. $\square$ Ms. Home phone number Birth date Sex M M D $\square$ M $\square$ F **Email address** Second phone number Permanent residence street address (a PO Box is not allowed) Apt./Suite/ Unit **ZIP Code** City County State **Mailing address** (only if different from your permanent residence street address) State | ZIP Code Citv Section 3: Tell us your provider For **HMO plans**: Sometimes we don't pay for your care if we don't have the name of your primary care physician (PCP) on file. Tell us the name of your primary care physician (PCP). We may choose one for you if you don't tell us who your PCP is. Write in the **name** and **Primary Care ID** of your PCP below. Visit our online provider directory at www.aetnabetterhealth.com/texas-hmosnp/find-provider or call 1-833-859-6031 (TTY: 711) to find provider information or a network PCP. Write the full name of your PCP Primary Care ID (located in the provider directory) Are you a current patient? ☐Yes ☐ No Section 4: Provide your Medicare insurance information Please take out your red, white and blue Name (as it appears on your Medicare card): Medicare card to complete this section. • Fill out this information as it appears on your Medicare card. Medicare Number: - OR -Is Entitled To: Effective Date: • Attach a copy of your Medicare card or your letter from Social Security or the **HOSPITAL (Part A)** Railroad Retirement Board. **MEDICAL (Part B)** You must have Medicare Part A and Part B to join a Medicare Advantage plan.



	Section 5: Answer these important questions			
☐ Yes ☐ No	1. <b>Do you have end-stage renal disease (ESRD)?</b> If you've had a successful kidney transplant or you don't need regular dialysis, <b>attach a note or records</b> from your doctor showing you've had a successful kidney transplant or you don't need dialysis. Otherwise, we may need to contact you for more information.			
Yes No 2. <b>Will you have other <u>prescription</u> drug coverage in addition to Aetna Medicare?</b> Examples of other drug coverage include other private insurance, TRICARE, Federal employee health benefits coverage, VA benefits, or state pharmaceutical assistance programs.				
If "Yes," please list your other coverage and your identification (ID) number(s) for this coverage:				
Name of other coverage:				
ID # for this coverage: Group # for this coverage:				
□ Yes □ No	3. Are you a resident in a long-term care facility, such as a nursing home?  If "Yes," fill in the information below:  Name of facility:Phone number: ()			
	Street address:			
☐ Yes ☐ No	4. <b>Are you enrolled in your state's Medicaid program?</b> If "Yes," write in your Medicaid number:			
☐ Yes ☐ No	5. Do you or your spouse work?			
Indicate you	r preferred language (if not English): 🗌 Spanish Other			
March 31 an	t <b>1-833-859-6031 (TTY:711)</b> , 8 a.m. to 8 p.m., seven days a week, from October 1 – d 8 a.m. to 8 p.m., Monday – Friday, from April 1 – September 30 if you need information inguage or accessible format (e.g., large print or braille).			
	If you speak another language, assistance services, free of charge, are available to you. <b>69-6031 (TTY:711)</b>			
	ii habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame -6150 (TTY: 711).			
注意:如果您	使用中文,您可以免費獲得語言援助服務。請致電 1-833-859-6031 (TTY: 711)。			



# Section 6: Plan premium and/or late enrollment penalty (LEP) payment

Let us know how you want to pay your plan premium (and any late enrollment penalty) each month. Please select an option even if your plan has a \$0 premium. If you don't select a payment option, we'll automatically send you a coupon book. Check a box below.

# □ I want to pay from my bank account - Electronic Funds Transfer (EFT). With this option:

- You won't need to remember to send in a check each month.
- The money is automatically taken from your account on the 10<sup>th</sup> of each month (or the following business day).

Please complete the following	casc	COILID	ıcıc	LIIC	101		⋦.
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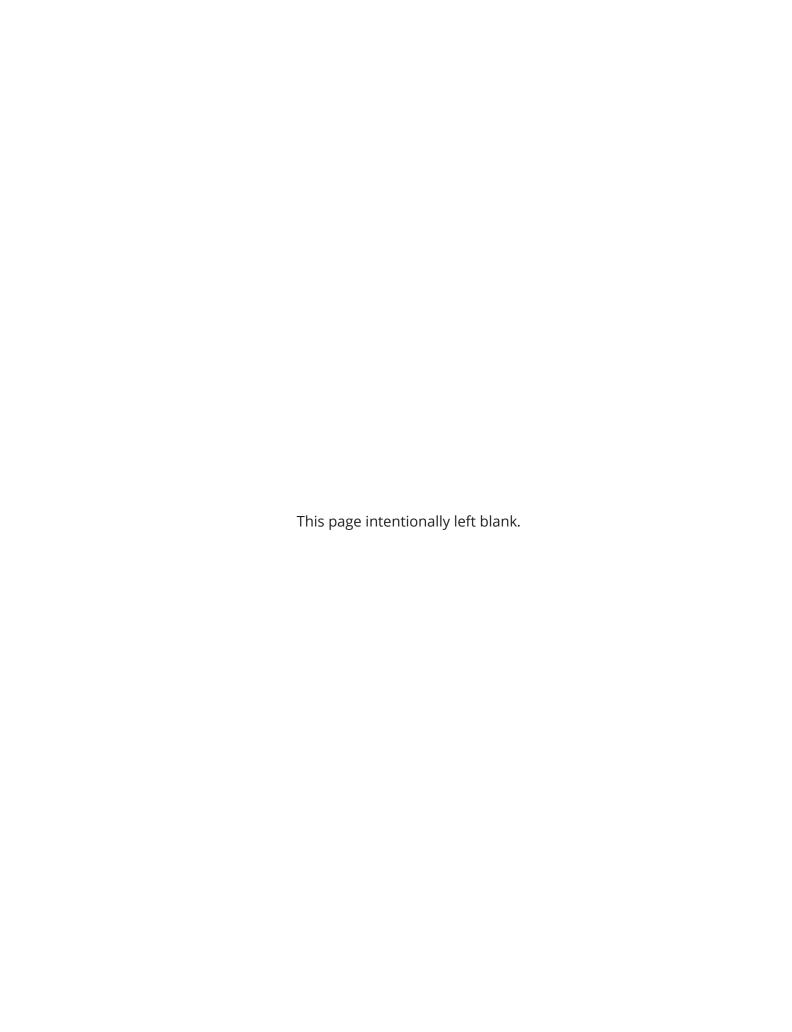
I want to pay from my Social Security Administration (SSA) or Railroad Retirement Board (RRB) check. I get monthly benefits from: Social Security RRB With this option:
I agree that this authorization will remain in effect until I provide written notification terminating this service.
Signature of account holder: (if different than enrollee)
ROUTING NUMBER ACCOUNT NUMBER Account type:  Checking Savings
Bank name:
(Print the name as it appears on the account to be debited.)
Account holder name:

- It can take several months for this option to go into effect after the SSA or RRB approves your request. The first deduction may include all the premiums you owe from when your enrollment starts to the point when we begin taking them out of your check.
- SSA or the RRB determines the date this goes into effect. You need to pay your premium directly to us for any months the SSA or RRB doesn't cover.
- Sometimes we're notified that SSA or the RRB did not approve your request. If this happens, you'll likely have to connect with the SSA or the RRB to resolve.
- If Social Security or the RRB does not approve your request, we'll send you a coupon book to pay your monthly premium.

### ☐ I want to pay by coupon book. With this option:

- You'll get a coupon book annually, and need to remember to send in a check and a coupon slip each month.
- We won't send a monthly bill.

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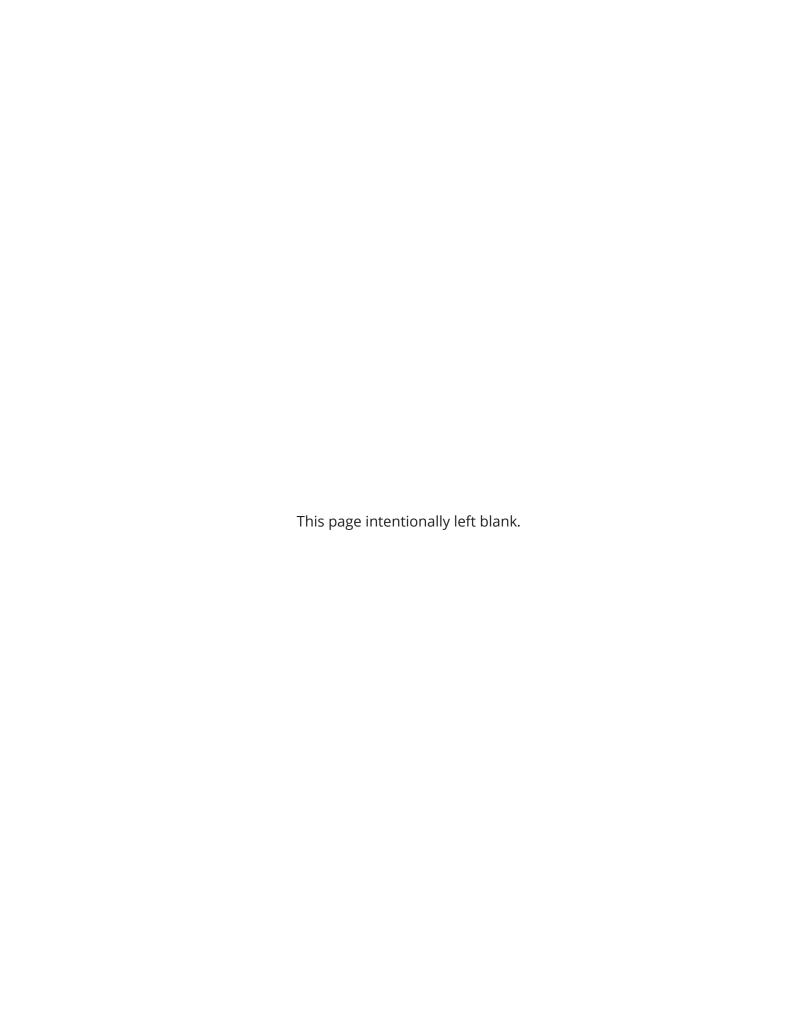
# Section 6: Plan premium and/or late enrollment penalty (LEP) payment (continued)

### Additional notes about payment and options:

- Social Security will contact you if you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D IRMAA). You'll have to pay this extra amount as well as your plan premium. You will either have the amount withheld from your Social Security or RRB benefit check, or be billed directly by Medicare or the RRB. Do not send your Part D IRMAA payment to us.
- Written EFT terminations must be received before the 1st of the month of the EFT transaction. EFT transactions will occur on the 10th of the month in the amount of the balance due.
- If you owe a late enrollment penalty, you can pay the penalty by EFT, mail or have it taken out of your Social Security or Railroad Retirement Board (RRB) benefit check.
- If your income is limited, you may qualify for the Extra Help program to pay for your prescriptions. If you're eligible, Medicare could pay 75 percent or more of your drug costs, including monthly prescription drug premiums, annual deductibles, and co-insurance. Also, you won't be subject to the coverage gap or a late enrollment penalty. Medicare could pay all or part of your plan premium. If Medicare only pays part of the premium for your prescription drug plan, we will bill you for the remaining amount. For more information, contact your local Social Security office or call Social Security at 1-800-772-1213 (TTY: 1-800-325-0778), or go to www.socialsecurity.gov/prescriptionhelp.

# Section 7: Read this important information (509)

If you currently have health coverage from an employer or union, joining Aetna Medicare could affect your employer or union health benefits. You could lose your employer or union health coverage if you join Aetna Medicare. Read the communications your employer or union sends you. If you have questions, visit their website, or contact the office listed in their communications. If there isn't any information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.



### Section 8: Read and sign below

### By completing this enrollment application, I agree to the following:

Aetna Medicare is a Medicare Advantage plan and has a contract with the Federal government. I will need to keep my Medicare Parts A and B, and continue to pay my Part B premium. I can only be in one Medicare Advantage plan at a time, and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan or prescription drug plan. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future. **For MA-only plans**: I understand that if I don't have Medicare prescription drug coverage, or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty if I enroll in Medicare prescription drug coverage in the future. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes only at certain times of the year when an enrollment period is available (Example: October 15 – December 7 of every year), or under certain special circumstances.

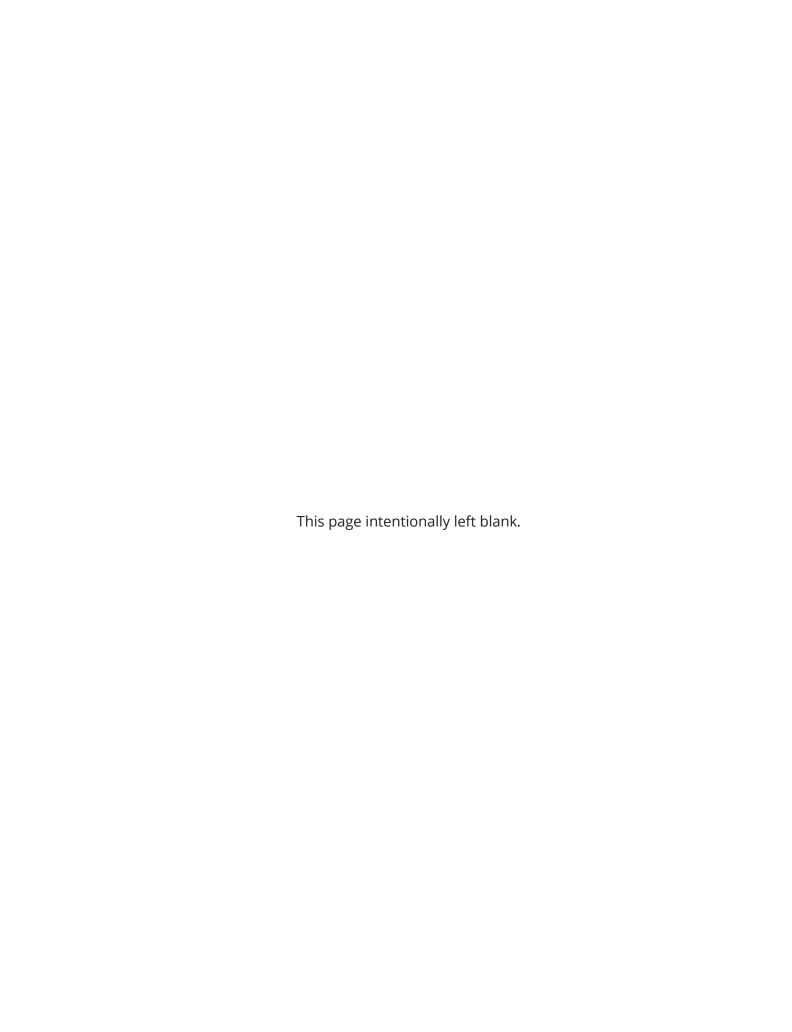
Aetna Medicare serves a specific service area. If I move out of the area that Aetna Medicare serves, I need to notify the plan so I can disenroll and find a new plan in my new area. Once I am a member of Aetna Medicare, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from Aetna Medicare when I get it to know which rules I must follow to get coverage with this Medicare Advantage plan. I understand that people with Medicare aren't usually covered under Medicare while out of the country except for limited coverage near the U.S. border.

**For HMO plans:** I understand that beginning on the date my Aetna Medicare coverage begins, I must get all of my health care from Aetna Medicare, except for emergency or urgently-needed services or out-of-area dialysis services.

**For PPO plans:** I understand that beginning on the date my Aetna Medicare coverage begins, using services in-network can cost less than using services out-of-network, except for emergency or urgently needed services or out-of-area dialysis services. If medically necessary, Aetna Medicare provides refunds for all covered benefits, even if I get services out of network. Out-of-network/non-contracted providers are under no obligation to treat Aetna members, except in emergency situations. Please call our customer service number or see your Evidence of Coverage for more information, including the cost-sharing that applies to out-of-network services.

Services authorized by Aetna Medicare and other services contained in my Aetna Medicare Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. Without authorization, NEITHER MEDICARE NOR AETNA MEDICARE WILL PAY FOR THE SERVICES. I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with Aetna Medicare, he/she may be paid based on my enrollment in Aetna Medicare.

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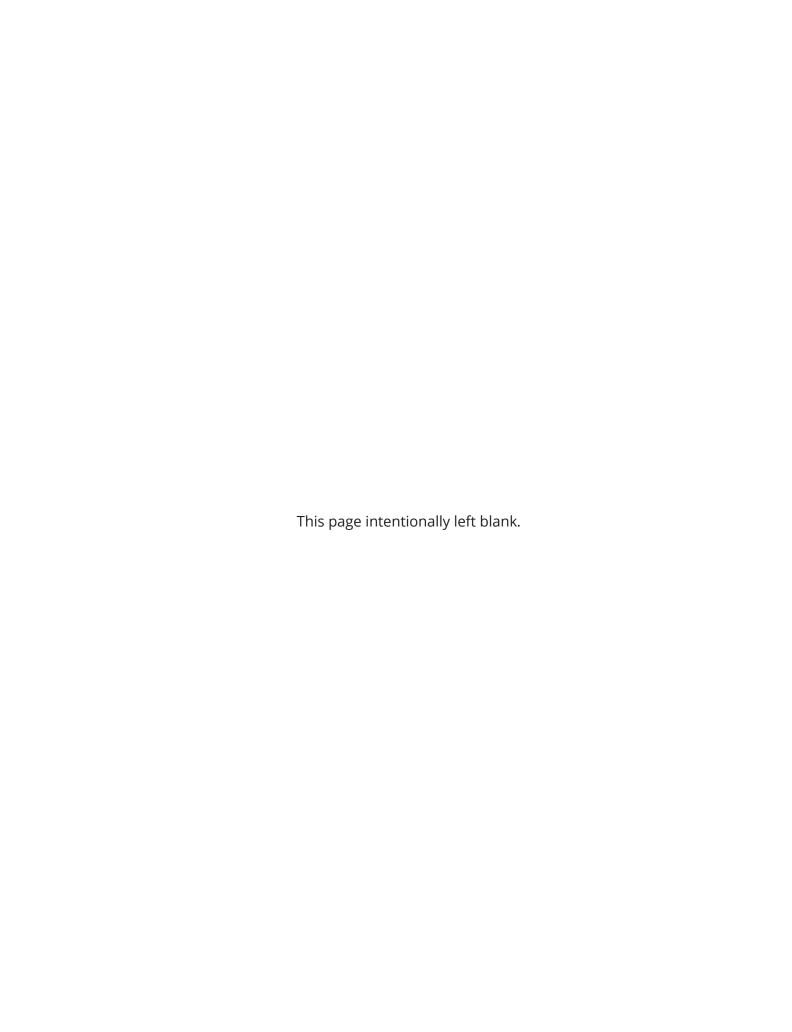


# **Section 8: Read and sign below (continued)**

**Release of Information:** By joining this Medicare health plan, I acknowledge that Aetna Medicare will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that Aetna Medicare will release my information, (including my prescription drug event data), to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare. Aetna Medicare is a PDP, HMO, PPO plan with a Medicare contract. Enrollment in our plans depends on contract renewal. See *Evidence of Coverage* for a complete description of plan benefits, exclusions, limitations and conditions of coverage. Plan features and availability may vary by service area.

Signature		Today's date
& Medicaid Services' regulati	the enrollment period you're u ons. <b>Unless you are new to M</b> <b>effective date will be January</b>	using to enroll and the Centers for Medicare ledicare or are eligible for a Special y 1. Aetna cannot guarantee the effective
If you're an authorized repre provide the following inform		out this form, you must sign above and
Name	Address	
Phone number	Relationship to enro	ollee





# Section 9: AGENT USE ONLY - Agent/producer/broker/representative must complete this section



# **Applicant's name**

	Election period codes (check one)
☐ ICEP/IEP ☐ SEP (typ	oe):
If you are the <u>agent/pro</u> it with the completed a	ducer/broker, you must provide the following information and submit pplication.
	ment (SOA) completed? (The SOA must be agreed to by the Medicare ersonal individual marketing appointment.)
If "No," why not?	
Was the SOA captured ele	ectronically or by telephone? 🗌 Yes 🗌 No
If "Yes," please provide the	e confirmation/ID number:
Attach the SOA or indicat	e why it's not available:
Agent/producer/broker	information
Name of agent/producer.	/broker:
Phone number:	National Producer Number (NPN):
Aetna Employed Sales R	epresentative information
Receipt date:/ of this date.)	_/ (You must submit this application to Aetna within two calendar days
Name of Aetna Employed	Sales Rep:
Agent ID:	Phone number:
Email:	
required below. Your sig	ucer/broker takes receipt of this application, a signature and date are gnature indicates you understand that this application must be alendar days of this date.
Signature of agent/produ	cer/broker:
Date agent received the I	ndividual Enrollment Request Form:
Agent/producer/broker	Copy and keep this completed form for your records.
	Fax or mail the completed form to:  Aetna Medicare  PO Box 7405  London, KY 40742

Fax: 1-866-756-5514

